

Name of the Company: SAM INDUSTRIES LIMITED

Scrip Code, Name of the scrip, class of security:532005

Quarter ended:31/12/2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) 11088470			
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CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.							
1. INDIAN							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	6	16432	16432	0.15	0.15	0	
(B) CENTRAL GOVT./STATE GOVT.							
(C) BODIES CORPORATE	6	7353500	7353500	66.32	66.32	0	
(D) FINANCIAL INSTITUTION/BANKS							
(E) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (1)	12	7369932	7369932	66.46	66.46	0	
2. FOREIGN							
(A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.							
(B) BODIES CORPORATE							
(C) INSTITUTIONS							
(D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)							
SUB-TOTAL (A1) +(A2)	12	7369932	7369932	66.46	66.46	0.00	
(B). PUBLIC SHARE HOLDING							
1. INSTITUTIONS							
(A) MUTUAL FUNDS/UTI.							
(B) FINANCIAL INSTITUTION/BANKS	1	59000	59000	0.53	0.53		
(C) CENTRAL GOVT./STATE GOVT.(S)							
(D) VENTURE CAPITAL FUNDS							
(E) INSURANCE COMPANIES							
(F) FOREIGN INSTITUTIONAL INVESTORS							
(G) FOREIGN VETNURE CAPITAL INVESTORS							
(H) ANY OTHER (SPECIFY)							

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
SUB-TOTAL (B) (1)	1	59000	59000	0.53	0.53		
2. NON-INSTITUTIONS							
(A) BODIES CORPORATE	43	2783314	2780314	25.10	25.10		
(B) INDIVIDUALS -							
i. INDIVIDUALS SHARE	765	589327	273692	5.31	5.31		
HOLDERS HOLDING NOMINAL							
SHARE CAPITAL UPTO RS.1							
LAKH.							
ii. INDIVIDUALS SHARE	14	286887	251487	2.59	2.59		
HOLDERS HOLDING NOMINAL							
SHARE CAPITAL IN EXCESS RS.1							
LAKH.							
(C) ANY OTHER (NRI & OCB)	1	10	10		0.00		
(D) ANY OTHER (CLEARING							
MEMBER)							
SUB-TOTAL (B) (2)	823	3659538	3305503	33.00	33.00		
SUB-TOTAL (B1)+(B2)	824	3718538	3364503	33.53	33.54		0.00
(C). SHARE HELD BY							
CUSTODIANS AGAINST WHICH							
DEPOSITORY RECEIPTS HAVE							
BEEN ISSUED:							
1. PROMOTER AND							
PROMOTER GROUP							
2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	0.00
GRAND TOTAL (A+B+C) :	836	11088470	10734435		100	0	0.00

SAM INDUSTRIES LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2011

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FNO	NAME	Total Shares Held		Shares Pledged or otherwise encumbered		Detail of Warrants		Detail of Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities)	
		SHARES	PERCENT	Number	As a %	As a % of Grand Total	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT	as a % of diluted shares capital
IN30133017204464	SAM EXIM LIMITED	6388000	57.61	0		0	0.00	0	0.00	57.61	
IN30133017204350	STEWART TRADING AND INVESTMENT PRIVATE LIMITED	307000	2.77	0		0	0.00	0	0.00	2.77	
IN30133017204497	SAM FARMS AND FOODS PRIVATE LIMITED	261000	2.35	0		0	0.00	0	0.00	2.35	
IN30371910501262	CELESTIAL COMMERCIAL PRIVATE LIMITED	196500	1.77	0		0	0.00	0	0.00	1.77	
1201220000062785	SAM HOTELIERS AND RESORTS PRIVATE LIMITED	101000	0.91	0		0	0.00	0	0.00	0.91	
IN30355910005139	Dwekam Weld Tech Private Limited	100000	0.90	0		0	0.00	0	0.00	0.90	
IN30112716510734	ASHUTOSH A MAHESHWARI	7010	0.06	0		0	0.00	0	0.00	0.06	
IN30112715806784	GITANJALI A MAHESHWARI	4400	0.04	0		0	0.00	0	0.00	0.04	
IN30088814806219	ARVIND ASHOK MAHESHWARI	3190	0.03	0		0	0.00	0	0.00	0.03	
1302590000143541	GITANJALI A. MAHESHWARI	1812	0.02	0		0	0.00	0	0.00	0.02	
IN30088814794092	SUMAN ASHOK MAHESHWARI	10	0.00	0		0	0.00	0	0.00	0.00	
IN30088814794120	ASHOK KUMAR HARICHAND MAHESHWARRI	10	0.00	0		0	0.00	0	0.00	0.00	
TOTAL CASES :		12	TOTAL SHARES :	7369932	66.46	0.00	0	0.00	0	0.00	66.46

SAM INDUSTRIES LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2011

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FNO	NAME	Total Shares Held		Details of Warrants		Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital		
		SHARES	PERCENT	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT			
IN30133018788677	ACTIVE SHARE AND STOCKS PVT LTD	533700	4.81	0	0.00	0	0.00	4.81		
IN30133018788860	CEREBRAL SECURITIES PVT LTD	531393	4.79	0	0.00	0	0.00	4.79		
IN30133018819369	QUICKAGE SECURITIES PVT LTD	500000	4.51	0	0.00	0	0.00	4.51		
1302590001164519	AMBITIOUS SHARE & STOCKS PVT. LTD.	377469	3.40	0	0.00	0	0.00	3.40		
1302590001142537	KRISHNA KRIPA HOLDINGS PVT. LTD.	376161	3.39	0	0.00	0	0.00	3.39		
IN30112716114323	SHEETAL KRAFTS PVT LTD	155400	1.40	0	0.00	0	0.00	1.40		
1201220000064062	GAURANG METALS PRIVATE LIMITED	126000	1.14	0	0.00	0	0.00	1.14		
TOTAL CASES : 7		TOTAL SHARES :		2600123	23.45	0	0.00	0	0.00	23.45

SAM INDUSTRIES LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2011

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FNO	NAME	Total Shares Held		Details of Warrants		Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
		SHARES	PERCENT	WARRANT	PERCENT	CONVERTIBLE	PERCENT	
						SECURITIES		
	----N.A,----	0	0	0	0	0	0	0
TOTAL CASES :	0.00	TOTAL SHARES :	0	0.00	0	0.00	0	0.00

FNO	NAME	CATEGORY	LOCKED SHARES	PERCENT
	----N.A,----		0	0
TOTAL CASES : 0		TOTAL SHARES :		0.00

TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	----N.A.----		0

SAM INDUSTRIES LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)

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NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	----N.A.----		0
