

# SAM INDUSTRIES LTD.

CIN : L15143MH1994PLC164344



Work : village Dakachiya, A.B. Road, Dist. Indore - 453771 (M.P.) INDIA

Phone : 0091-731- 4229333, 4229374 Fax : 0731-4229300

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

(Rs. in Lakhs)

Sr. No.	PART - I Particulars	Unaudited					Audited
		31.12.2014 3 Months ended	30.09.2014 Preceding 3 months ended	31.12.2013 Corresponding 3 months ended in prev. year	31.12.2014 9 Months ended	31.12.2013 Corresponding 9 months ended in prev. year	31.03.2014 Year Ended
1	<b>Income from operations</b>						
	a) Net Sales / Income from Operations	137.27	182.35	191.70	473.76	559.54	827.80
	b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>137.27</b>	<b>182.35</b>	<b>191.70</b>	<b>473.76</b>	<b>559.54</b>	<b>827.80</b>
2	<b>Expenses</b>						
	a. Cost of Material Consumed	-	-	-	-	-	-
	b. Purchase of Traded Goods/Stock-in Trade	-	-	0.85	-	0.85	-
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	1.25	4.65	8.51	7.14	14.40	24.82
	d. Employee benefits expense	23.52	20.59	19.22	71.21	57.21	99.83
	e. Depreciation and Amortisation expense	16.50	19.00	38.48	51.89	96.23	124.91
	f. Other Expenses	146.00	147.99	121.92	407.29	379.09	525.96
	<b>Total Expenses</b>	<b>187.27</b>	<b>192.23</b>	<b>188.99</b>	<b>537.53</b>	<b>547.79</b>	<b>775.52</b>
3	<b>Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>(50.00)</b>	<b>(9.88)</b>	<b>2.71</b>	<b>(63.77)</b>	<b>11.75</b>	<b>52.28</b>
4	Other Income	9.16	43.56	23.53	72.61	83.44	122.35
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 ± 4)</b>	<b>(40.84)</b>	<b>33.68</b>	<b>26.24</b>	<b>8.84</b>	<b>95.19</b>	<b>174.63</b>
6	Finance Costs	0.27	(0.00)	0.40	0.34	0.89	3.41
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6)</b>	<b>(41.11)</b>	<b>33.68</b>	<b>25.84</b>	<b>8.50</b>	<b>94.30</b>	<b>171.22</b>
8	Exceptional Items - Expenditure / (Income)	-	-	-	-	-	10.77
9	<b>Profit / (Loss) from Ordinary Activities before tax (7 ± 8)</b>	<b>(41.11)</b>	<b>33.68</b>	<b>25.84</b>	<b>8.50</b>	<b>94.30</b>	<b>160.45</b>
10	Tax Expense	(11.80)	19.15	6.50	12.95	26.50	(5.19)
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)</b>	<b>(29.31)</b>	<b>14.53</b>	<b>19.34</b>	<b>(4.45)</b>	<b>67.80</b>	<b>165.64</b>
12	Extraordinary items (Net of Tax expense Rs. Nil)	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>(29.31)</b>	<b>14.53</b>	<b>19.34</b>	<b>(4.45)</b>	<b>67.80</b>	<b>165.64</b>
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1,108.85	1,108.85	1,108.85	1,108.85	1,108.85	1,108.85
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						3,048.74
16	Earning Per Share (before extraordinary items - not annualised)						
	(a) Basic	(0.26)	0.13	0.17	(0.04)	0.61	1.49
	(b) Diluted	(0.26)	0.13	0.17	(0.04)	0.61	1.49
17	Earning Per Share (after extraordinary items - not annualised)						
	(a) Basic	(0.26)	0.13	0.17	(0.04)	0.61	1.49
	(b) Diluted	(0.26)	0.13	0.17	(0.04)	0.61	1.49



*G. Maheshwari*

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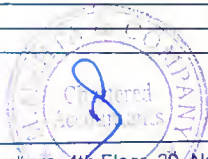
PART - II

Information for the Quarter and Nine Months Ended 31st December, 2014

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Share Holding</b>						
	- Number of Shares	36,96,671	36,96,671	36,96,671	36,96,671	36,96,671	36,96,671
	- Percentage of Shareholding	33.34%	33.34%	33.34%	33.34%	33.34%	33.34%
<b>2</b>	<b>Promoter and Promoter Group Shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	<b>b) Non - Pledged / Encumbered</b>						
	- Number of Shares	73,91,799	73,91,799	73,91,799	73,91,799	73,91,799	73,91,799
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	66.66%	66.66%	66.66%	66.66%	66.66%	66.66%

<b>B INVESTOR COMPLAINTS 3 months ended- 31.12.2014</b>	
Pending at the beginning of the quarter	NIL
Received during the year	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	NIL

<b>SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED</b>							(Rs. in Lakhs)
Sr. No.	Particulars	Unaudited				Audited	
		3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in prev. year	9 Months ended	Corresponding 9 months ended in prev. year	Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
<b>1</b>	<b>Segment Revenue:</b>						
A	Soya	0.02	-	8.99	0.02	16.48	18.31
B	Welding	117.49	151.95	148.64	413.49	466.18	611.17
C	Real estate	20.25	30.97	43.74	62.01	94.77	219.33
D	Investment	8.67	42.98	13.87	70.85	65.56	101.35
	<b>Net Sales/ Income from Operations (TOTAL)</b>	<b>146.43</b>	<b>225.91</b>	<b>215.24</b>	<b>546.37</b>	<b>642.99</b>	<b>950.15</b>
<b>2</b>	<b>Segment Results</b>						
	<b>Profit before interest and tax from each segment</b>						
A	Soya	(7.38)	(10.00)	(36.94)	(30.09)	(91.82)	(158.90)
B	Welding	(35.23)	7.39	24.98	(12.25)	78.35	111.52
C	Real estate	9.35	16.42	29.79	25.73	61.19	147.99
D	Investment	13.44	32.29	13.14	64.09	63.06	84.40
	<b>Total</b>	<b>(19.82)</b>	<b>46.10</b>	<b>30.97</b>	<b>47.48</b>	<b>110.78</b>	<b>185.01</b>
	Less: (i) Interest	0.27	(0.00)	0.40	0.34	0.89	3.41
	ii) Other unallowable expenditure / ( income) net	21.02	12.41	4.73	38.65	15.58	21.15
	<b>Total Profit before Tax</b>	<b>(41.11)</b>	<b>33.69</b>	<b>25.84</b>	<b>8.49</b>	<b>94.31</b>	<b>160.45</b>



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3	Capital Employed (Segment Assets - Segment Liabilities)					
A	Soya					832.54
B	Welding					899.97
C	Real estate					297.53
D	Investment					2,304.65
	Total					4,334.69

## Notes:

- 1 The above Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February 2015.
- 2 The Statutory Auditor of the Company have carried out a Limited Review of the above results in accordance with Clause 41 of the Listing Agreement. An unqualified report has been issued by them thereon.
- 3 Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current period.
- 4 In accordance with the requirements of Schedule II to the Companies Act, 2013, the company has re- assessed the useful lives of Fixed Assets and: (i) an amount of Rs. 13.94 lacs has been charged as additional depreciation during the nine months ending 31.12.2014 representing the impact of change in depreciation on the carrying value of Assets as at April 01,2014 on remaining useful lives, and (ii) an amount of 19.43 lacs (net of deferred tax) has been charged to the opening balance of the retained earnings whose remaining useful life is Nil as at April, 01,2014.
- 5 The manufacturing operation of Soya division has been discontinued in the last financial year. However, the impact of certain administrative expenses and depreciation is still there.

FOR SAM INDUSTRIES LIMITED

GITANJALI A. MAHESHWARI  
WHOLE TIME DIRECTOR  
DIN: 00094596

PLACE: INDORE

DATE: 14.02.2015

