

SAM INDUSTRIES LTD.

CIN : L15143MH1994PLC164344



Work : village Dakachiya, A B. Road, Dist. Indore - 453771 (M P) INDIA
Phone : 0091-731- 4229333, 4229374 Fax : 0731-4229300

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

Sr. No.	PART - 1 Particulars	Unaudited					Audited
		3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	6 Months ended	Corresponding 6 months ended in previous year	Year to date figures for the previous year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	a) Net Sales / Income from Operations	182.35	154.14	203.90	336.49	367.84	827.80
	b) Other Operating Income	-	-	-	-	0.00	0.00
	Total Income from operations (net)	182.35	154.14	203.90	336.49	367.84	827.80
2	Expenses						
	a Cost of Material Consumed	-	-	-	-	-	-
	b Purchase of Traded Goods/Stock-in Trade	-	-	-	-	-	-
	c Changes in inventories of finished goods, work-in-progress and stock -in-trade	4.65	1.24	4.17	5.89	5.89	24.82
	d Employee benefits expense	20.59	27.10	20.66	47.69	37.99	99.83
	e Depreciation and Amortization expense	19.00	16.39	41.65	35.39	57.75	124.91
	f Other Expenses	147.99	113.30	128.24	261.29	257.17	525.96
	Total Expenses	192.23	158.03	194.72	350.26	358.80	775.52
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	(9.88)	(3.89)	9.18	(13.77)	9.04	52.28
4	Other Income	43.56	19.89	33.31	63.45	59.91	122.35
5	Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 ± 4)	33.68	15.99	42.50	49.68	68.95	174.63
6	Finance Costs	(0.00)	0.07	0.02	0.07	0.49	3.41
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6)	33.68	15.92	42.47	49.61	68.46	171.22
8	Exceptional Items - Expenditure / (Income)	-	-	-	-	0.00	10.77
9	Profit / (Loss) from Ordinary Activities before tax (7 ± 8)	33.68	15.92	42.47	49.61	68.46	160.45
10	Tax Expense	19.15	5.60	14.50	24.75	20.00	-5.19
11	Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)	14.53	10.32	27.97	24.86	48.46	165.64
12	Extraordinary items (Net of Tax expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	14.53	10.32	27.97	24.86	48.46	165.64
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1108.85	1108.85	1108.85	1108.85	1108.85	1108.85
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						3048.74
16	Earning Per Share (before extraordinary items - not annualized)						
	(a) Basic	0.13	0.09	0.25	0.22	0.44	1.49
	(b) Diluted	0.13	0.09	0.25	0.22	0.44	1.49
17	Earning Per Share (after extraordinary items - not annualized)						
	(a) Basic	0.13	0.09	0.25	0.22	0.44	1.49
	(b) Diluted	0.13	0.09	0.25	0.22	0.44	1.49



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PART - 2							
Sr. No.	Particulars	Unaudited					
		3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	6 Months ended	Corresponding 6 months ended in previous year	Year to date figures for the previous year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
A PARTICULARS OF SHAREHOLDING							
1	Public Share Holding						
	- Number of Shares	3,696,691	3,696,671	3,696,691	3,696,671	3,696,691	3,696,671
	- Percentage of Shareholding	33.34%	33.34%	33.34%	33.34%	33.34%	33.34%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered						
	- Number of Shares	7,391,779	7,391,799	7,391,779	7,391,799	7,391,779	7,391,799
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	66.66%	66.66%	66.66%	66.66%	66.66%	66.66%

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED							
(RS. IN LACS)							
Sr. No.	Particulars	Unaudited					
		3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	6 Months ended	Corresponding 6 months ended in previous year	Year to date figures for the previous year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	Segment Revenue:						
A	Soya	-	-	4.60	-	7.49	18.31
B	Welding	151.95	144.05	154.95	296.00	317.54	611.17
C	Real estate	30.97	10.79	50.98	41.76	51.03	219.33
D	Investment	42.98	19.20	26.68	62.18	51.69	101.35
	Net Sales/ Income from Operations (TOTAL)	225.91	174.03	237.22	399.94	427.75	950.15
2	Segment Results						
	Profit before Interest and tax from each segment						
A	Soya	(10.00)	(12.71)	(39.12)	(22.71)	(54.83)	(158.90)
B	Welding	7.39	15.59	25.19	22.98	52.32	111.52
C	Real estate	16.42	(0.04)	35.70	16.38	31.40	147.99
D	Investment	32.29	18.36	25.76	50.65	50.13	84.40
	Total	46.10	21.21	47.53	67.30	79.02	185.01
	Less: (i) Interest	(0.00)	0.07	0.02	0.07	0.49	3.41
	ii) Other unallocable expenditure / (income) net	12.41	5.22	5.03	17.63	10.07	21.15
	Total Profit before Tax	33.69	15.92	42.47	49.60	68.46	160.45



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3 Capital Employed (Segment Assets - Segment Liabilities)					
A	Soya				832.54
B	Welding				899.97
C	Real estate				297.53
D	Investment				2,304.65
	Total				4,334.69

B Investor Complaints		3 months
1	Pending at the beginning of the quarter	NIL
2	Received during the year	NIL
3	Disposed of during the quarter	NIL
4	Remaining unresolved at the end of the quarter	NIL

Notes:

- The above Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November 2014
- The Statutory Auditor of the Company have carried out a Limited Review of the above results in accordance with Clause 41 of the Listing Agreement. An unqualified report has been issued by them thereon.
- Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current period.
- In accordance with the requirements of Schedule II to the Companies Act, 2013, the company has re- assessed the useful lives of Fixed Assets and: (i) an amount of Rs. 7.60 lacs has been charged as additional depreciation during the current half year representing the impact of change in depreciation on the carrying value of Assets as at April 01,2014 on remaining useful lives, and (ii) an amount of 19.43 lacs (net of deferred tax) has been charged to the opening balance of the retained earnings whose remaining useful life is Nil as at April, 01,2014
- The manufacturing operation of Soya division has been discontinued in the last financial year. However, the impact of certain administrative expenses and depreciation is still there.

Statement of Assets & Liabilities			
Particulars	As at	As at	
	30.09.2014	30.09.2014	31.03.2014
		Unaudited	Audited
Equity & Liabilities			
Shareholder's funds			
Share Capital	1,119.98	1,119.98	1,119.98
Reserves & surplus	3,054.17	3,048.74	3,048.74
Sub-total	4,174.15	4,168.73	4,168.73
Non-Current Liabilities			
Long -term borrowings	180.15	180.15	180.15
Deferred tax liabilities (net)	163.39	165.97	165.97
Long -term provisions	1.45	1.45	1.45
Sub-total	344.99	347.57	347.57
Current Liabilities			
Trade payable	114.96	84.89	84.89
Other current liabilities	234.48	152.17	152.17
Short-term provisions	9.90	12.60	12.60
Sub-total	359.34	249.65	249.65
TOTAL	4,878.48	4,765.95	4,765.95
Assets			
Non-current assets			
Fixed assets			
Tangible assets	900.66	954.17	954.17
Capital work in progress	-	-	-
Non-current investments	1,605.71	1,609.71	1,609.71
Long term loans and advances	633.41	597.24	597.24
Other non-current assets	0.10	0.10	0.10
Sub-total	3,139.88	3,161.22	3,161.22
Current assets			
Current investments	53.45	40.85	40.85
Inventories	412.22	418.12	418.12
Trade receivables	99.67	53.66	53.66
Cash & bank balances	21.91	37.05	37.05
short-term loans & advances	860.46	716.09	716.09
other current assets	290.89	338.96	338.96
Sub-total	1,738.60	1,604.73	1,604.73
TOTAL	4,878.48	4,765.95	4,765.95

For Sam Industries Ltd.

Anil Maloo
Executive Director

Place : Indore
Dated : 13.11.2014



For our report attached
For M/S M. MEHTA & COMPANY
Chartered Accountants

(P. R. Bandi)
Partner
Firm Reg. No. 000957C, M. No. 016402

13.11.14